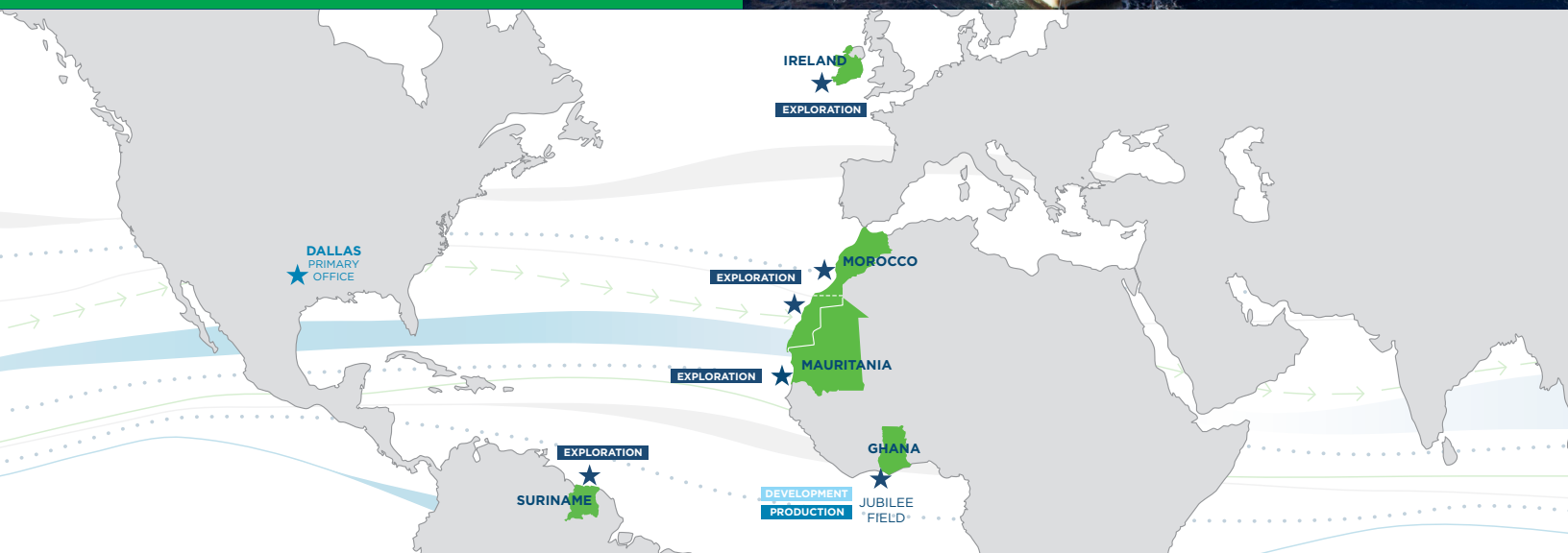


KOSMOS

NYSE: KOS



// WHO WE ARE //

A PASSION TO EXPLORE, A DRIVE TO PRODUCE

Kosmos Energy is a leading independent oil and gas exploration and production company focused on frontier and emerging areas along the Atlantic Margin. We are a team of oil finders with a track record of exploration success around the world.

We discovered the Jubilee Field in 2007, which opened the Tano Basin and established a new oil province offshore Ghana.

Our assets include existing production and other major development projects offshore Ghana, as well as exploration licenses with significant hydrocarbon potential offshore Ireland, Mauritania, Morocco (including Western Sahara) and Suriname. With a strong balance sheet and a proven strategy built upon technical expertise, we are focused on discovering and developing high volume, high value barrels of oil.

// STRATEGY //

VISIONARY. DISCIPLINED.

Kosmos strikes a new balance between risk and reward. We generate new ideas, capturing large acreage positions in areas often overlooked by the industry and pursuing organic growth through drill-bit success. Our contrarian spirit is underpinned by technical rigor and discipline and by our ability to develop projects safely, using industry best practices and advanced technologies. And as an ethical and transparent company, Kosmos is committed to doing things the right way to ensure that we are as good above the ground as we are exploring below it. We seek to create value quickly for all our stakeholders, including investors, employees and the governments and citizens of our host countries.





FPSO KWAME NKRUMAH OFFSHORE GHANA, JUBILEE FIELD

1,082 feet long, 213 feet wide

Generating substantial cash flows to support Kosmos' future development and exploration programs

// HIGHLIGHTS //

DISCOVERY ON THE FRONTIER

- Formed in 2003
- Initial Public Offering ("KOS" on NYSE) in 2011
- Approximately 250 employees
- 2014 Capital Program / \$575 million
 - 70% Development
 - 30% Exploration/Appraisal
- 2013 proved reserves / 47 MMBoe

JUBILEE - Basin Opening Discovery offshore Ghana in 2007

- 600 MMBoe + gross recoverable resources
- First oil in late 2010, a record 42 months from discovery
- Produced over 87 MMBO at year-end 2013
- Multiple follow-on discoveries to be tied back to FPSO

DEVELOPMENT

- Additional Ghana discoveries in progress: Akasa, Enyenra, Mahogany, Ntomme, Teak, Tweneboa
- Second major deepwater oil development project underway at Tweneboa, Enyenra, and Ntomme (TEN) - first production targeted 2016

EXPLORATION

- Captured approximately 24 million gross acres with substantial unrisked prospectivity
- **Ireland** (0.6MM acres) - North Atlantic geology with a South Atlantic perspective - accelerated 3D seismic completed 2013
- **Mauritania** (6.6MM acres) - second-cycle West Africa Transform Margin play - 2D and 3D seismic completed 2013
- **Morocco** (13.3MM acres) - multiple prospect types with significant potential - first drilling commenced 2014
- **Suriname** (2.8MM acres) - expansion of core geologic theme across Atlantic - 2D and 3D seismic interpretation ongoing
- New ventures program capturing significant new hydrocarbon opportunities

// CORPORATE RESPONSIBILITY //

ADVANCING PROGRESS, ENHANCING LIVES

Kosmos Energy seeks the betterment of the countries where we operate, working with governments to transform natural resources into national resources. We are a caring corporate citizen, committed to local communities and working in partnership to spur growth. And we support efforts to improve life locally, through sustainable programs targeting healthcare, education and community development.

Safety is our top priority. The welfare of our neighbors, employees, contractors and other stakeholders is of paramount importance to us. Kosmos respects and protects the environment we all share.

// CONTACT INFORMATION //

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Kosmos Energy partnered with Safe Water Network in late 2012 to construct water stations that will serve several communities in Ghana. The program will provide clean drinking water and health and hygiene education to over 20,000 people in the Western region of Ghana.

