

**KOSMOS ENERGY  
CAMEROON**

**PARTNER**

**PLAN**

**INVEST**

**BUILD**

**KOSMOS**  **ENERGY**

**STAKEHOLDER ENGAGEMENT**



Extensive consultations with Cameroon stakeholders at the national, regional and local level allowed Kosmos Energy to share information, understand concerns and build relationships based on collaboration and partnership. Input included feedback from Cameroon's National Hydrocarbons Corporation, government ministries, divisional and local administrative authorities, traditional leaders, civil societies and residents of Bamusso and West-coast sub-divisions.

**NDIAN RIVER BLOCK DRILLING**



Following six months of site preparation, helicopters are expected to make up to 20 trips per day, transporting equipment approximately 25 kilometers on the final leg of the journey from the equipment base to the Sipo-1 location. Exploration drilling is planned to begin in December with completion scheduled for early 2013.

**CAMEROON**

**EXPLORING FOR NATURAL RESOURCES WHILE PRESERVING NATURE**

From the time in 2006 when Kosmos Energy began its quest to explore for energy resources in Cameroon, two things were clear to the company's leaders. Cameroon shows good potential for the presence of hydrocarbons that, if discovered and responsibly developed, will benefit the nation and its people. Equally important, that Cameroon has a unique and precious eco-system, which must be protected.

In November 2006, Kosmos Energy signed a Production Sharing Contract with the government of Cameroon for exploration and production in the Ndian River Block located in the southwestern part of the country. Kosmos immediately went to work, engaging with local groups and communities to understand critical issues, address concerns and begin formulating a plan for environmentally responsible exploration activities. Early research included an Environmental Baseline Study, which provided an inventory of key social and environmental sensitivities in the Ndian River Block, technical studies and ongoing consultations with all interested stakeholders.

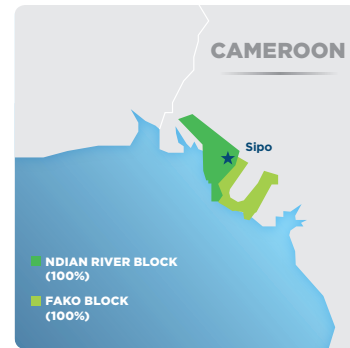
**AIR ACCESS PRESERVES ECO-SYSTEM**

Seismic acquired in late 2009 and 2010 identified the Sipo-1 prospect in a location that presented multiple challenges of topography, environmentally sensitive areas and lack of infrastructure. As part of a detailed, 15-month Environmental and Social Impact Assessment (ESIA), conducted in 2010 and 2011, Kosmos evaluated different alternatives for accessing the optimal drilling location by land, water and air.

Air access, the option selected by Kosmos and approved by the Ministry in charge of environment, minimizes the project's environmental impact. It involves transporting the drilling rig and a majority of all necessary drilling equipment to the location via helicopter. This approach allows Kosmos to minimize the footprint of the Sipo-1 drilling site, reducing it to less than a third the size required for a conventional land rig.

**PROTECTING NATURE, RESTORING THE FOREST**

Prior to finalizing its drilling plan for Sipo-1, Kosmos Energy brought in teams of flora and fauna experts to conduct inventories of wildlife and plant species in the immediate area, assess potential impacts of drilling operations and help formulate mitigation measures. These measures are summarized in the overall project Environment Management Plan, which contains nine sub-plans, including forest access control, primate management, health and safety, and site rehabilitation and closure.



Kosmos Energy has secured two blocks in Cameroon, the Ndian River Block in 2006 and the Fako Block in 2012.

**Block Names:**  
Ndian River, Fako

**Block Sizes:**  
Combined 720,000 acres

**Petroleum System:**  
Rio del Rey Basin

**Participating Interest:**  
Kosmos 100% operated

**Initial Prospect:**  
Sipo-1

**Prospect Age:**  
Upper Miocene/Tertiary

**Prospect Depth:**  
Approximately 2,700 meters

**Drilling Rig:**  
Helicopter rig

**Estimated Drilling Time:**  
Approximately 45 days

**Size of Drilling Footprint:**  
Approximately 5 acres

**BUILDING HUMAN CAPACITY AND ECONOMIC OPPORTUNITY**

At Kosmos Energy, we do more than develop energy resources. We are passionate about building human capacity and economic opportunity in the communities where we operate. These activities are not an add-on to our business, they are central to who we are and the way that we operate. We are committed to making a real difference, strengthening communities and improving lives.

**PARTNER**

We engage with local communities and groups who understand the most urgent priorities, and we work with them on the highest-impact projects. Through these collaborative relationships, we can dovetail our efforts with those of other organizations and create shared responsibility to ensure the long-term sustainability of projects.

**PLAN**

Working with local governments, non-governmental organizations and other entities, we conduct detailed needs assessments as a foundation for channeling our investments. During the first phase, we identify broad focus areas, such as education, community development and health. Further studies identify specific investments that will have a significant and lasting impact.

**INVEST**

We invest in local communities early. We begin identifying ways in which we can help before drilling commences, in advance of the results of our exploration efforts. Kosmos' social investments, which are entirely voluntary during the exploration phase, focus first on the communities closest to our operations.

**BUILD**

We have selected the following focus areas for initial social investment in Cameroon and are in the process of planning specific projects and investments.

- WASH (Water, Sanitation and Hygiene) – Focused on community centers and schools
- Health – Emphasis on the well-being of mothers and their children
- Environment/ecosystems – Support of Cameroon's unique eco-systems

**OUR LONG-TERM INVESTMENT**





**Kosmos Energy** is a path-finding exploration and production company focused on frontier and emerging areas of Africa and South America. We are expert oil finders with the proven ability to discover and develop hydrocarbon systems. With positions offshore Ghana, Mauritania, Morocco, Suriname and onshore Cameroon, we have established a significant portfolio of exploration opportunities totaling 24 million acres.

As a responsible and caring corporate citizen, we work diligently to protect the health and safety of our workers and communities, and we respect the environment and plan our operations carefully to minimize their impact. We uphold economic transparency and ethical business conduct in all that we do. As a supporting company of the Extractive Industries Transparency Initiative (EITI), we are proud to join with an international group of corporations and governments in promoting economic transparency and accountability in relationships between governments and energy companies. Committed to developing more than natural resources, we engage with governments and other stakeholders in the areas where we operate to strengthen communities and improve lives.

For more information, please visit us online at:  
[www.kosmosenergy.com](http://www.kosmosenergy.com)

#### **KOSMOS CAMEROON**

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#### **Forward-Looking Statements**

This press release contains forward-looking statements within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934. All statements, other than statements of historical facts, included in this press release that address activities, events or developments that the Company expects, believes or anticipates will or may occur in the future are forward-looking statements. The Company's estimates and forward-looking statements are mainly based on its current expectations and estimates of future events and trends, which affect or may affect its businesses and operations. Although the Company believes that these estimates and forward-looking statements are based upon reasonable assumptions, they are subject to several risks and uncertainties and are made in light of information currently available to the Company. When used in this press release, the words "anticipate," "believe," "intend," "expect," "plan," "will" or other similar words are intended to identify forward-looking statements. Such statements are subject to a number of assumptions, risks and uncertainties, many of which are beyond the control of the Company, which may cause actual results to differ materially from those implied or expressed by the forward-looking statements. Further information on such assumptions, risks and uncertainties is available in the Company's Securities and Exchange Commission ("SEC") filings. The Company's SEC filings are available on the Company's website at [www.kosmosenergy.com](http://www.kosmosenergy.com). Kosmos undertakes no obligation and does not intend to update or correct these forward-looking statements to reflect events or circumstances occurring after the date of this press release, except as required by applicable law. You are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date of this press release. All forward-looking statements are qualified in their entirety by this cautionary statement.